

**GOLSTA SYNERGY BERHAD**  
**(Company no: 484964-H)**

**Unaudited Condensed Consolidated Statements of Comprehensive Income**  
**For the Third Quarter Ended 30 September 2012**

	<b>3 Months Ended</b>		<b>9 Months Ended</b>	
	<b>30/9/2012</b>	<b>30/9/2011</b>	<b>30/9/2012</b>	<b>30/9/2011</b>
	<b>RM '000</b>	<b>RM '000</b>	<b>RM '000</b>	<b>RM '000</b>
Revenue	6,822	6,564	29,797	23,428
Cost of sales	(4,964)	(5,999)	(22,815)	(18,236)
<b>Gross Profit</b>	<b>1,858</b>	<b>565</b>	<b>6,982</b>	<b>5,192</b>
Other operating income	67	164	329	442
Administrative and general expenses	(2,661)	(1,042)	(5,043)	(3,234)
Sales and marketing expenses	(781)	(84)	(1,944)	(1,168)
Forex gain/loss (realised)	(82)	80	(46)	68
Forex gain/loss (unrealised)	(118)	1,969	(387)	1,849
<b>Profit from operations</b>	<b>(1,717)</b>	<b>1,652</b>	<b>(109)</b>	<b>3,149</b>
Finance cost	(73)	(135)	(283)	(454)
<b>Profit before tax</b>	<b>(1,790)</b>	<b>1,517</b>	<b>(392)</b>	<b>2,695</b>
Tax expense	43	219	(887)	(466)
<b>Profit after tax</b>	<b>(1,747)</b>	<b>1,736</b>	<b>(1,279)</b>	<b>2,229</b>
<b>Profit for the period</b>	<b>(1,747)</b>	<b>1,736</b>	<b>(1,279)</b>	<b>2,229</b>
<b>Attributable to:</b>				
Owners of the parent	(1,677)	1,971	(933)	2,552
Non-controlling interests	(70)	(235)	(346)	(323)
	<b>(1,747)</b>	<b>1,736</b>	<b>(1,279)</b>	<b>2,229</b>
<b>Earnings per share attributable to equity holders of the parent:</b>				
- basic	(3.99)	4.69	(2.22)	6.08
- diluted	N/A	N/A	N/A	N/A

*The above condensed consolidated statements of comprehensive income should be read in conjunction with the audited financial statements for the year ended 31 December 2011 and the accompanying explanatory notes attached to the interim financial statements.*

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**Unaudited Condensed Consolidated Statement of Comprehensive Income**  
**For the Third Quarter Ended 30 September 2012**

	<u>3 Months Ended</u>		<u>9 Months Ended</u>	
	30/9/2012	30/9/2011	30/9/2012	30/9/2011
	RM '000	RM '000	RM '000	RM '000
Profit for the period	(1,747)	1,736	(1,279)	2,229
Deferred tax recognised in equity	15	-	15	-
Currency translation differences arising from consolidation	(990)	(300)	(1,274)	(272)
<b>Total comprehensive income</b>	<b>(2,722)</b>	<b>1,436</b>	<b>(2,538)</b>	<b>1,957</b>
<b>Total comprehensive income attributable to:</b>				
Owners of the parent	(2,652)	1,671	(2,192)	2,280
Non-controlling interests	(70)	(235)	(346)	(323)
	<b>(2,722)</b>	<b>1,436</b>	<b>(2,538)</b>	<b>1,957</b>

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**GOLSTA SYNERGY BERHAD (484964-H)**  
(Incorporated in Malaysia)

**Unaudited Condensed Consolidated Statements of Financial Position**  
**For the Third Quarter Ended 30 September 2012**

	<b>AS AT</b> <b>30/9/2012</b> <b>RM' 000</b> Unaudited	<b>AS AT</b> <b>31/12/2011</b> <b>RM' 000</b> Audited	<b>AS AT</b> <b>1/1/2011</b> <b>RM' 000</b> Audited
<b>ASSETS</b>			
<b>Non-current assets</b>			
Property, plant and equipment	24,735	26,822	26,775
Biological assets	7,129	9,352	10,037
Investment property	6,310	6,310	5,740
Prepaid land lease payments	1,830	1,915	1,864
	-		
<b>Total non-current assets</b>	<b>40,004</b>	<b>44,399</b>	<b>44,416</b>
<b>Current assets</b>			
Inventories	9,016	12,955	11,832
Trade receivables	22,554	10,044	12,081
Other receivables, deposits and prepayments	1,894	2,042	317
Tax recoverable	327	360	1,181
Cash and bank balances	7,998	7,006	5,453
<b>Total current assets</b>	<b>41,789</b>	<b>32,407</b>	<b>30,864</b>
<b>TOTAL ASSETS</b>	<b>81,793</b>	<b>76,806</b>	<b>75,280</b>
<b>EQUITY AND LIABILITIES</b>			
<b>Equity attributable to equity holders of the parent</b>			
Share capital	42,000	42,000	42,000
Share premium	11,175	11,175	11,175
Other Reserve	1,743	3,065	3,044
Accumulated losses	(2,843)	(1,496)	(3,538)
	52,075	54,744	52,681
<b>Non-controlling interests</b>	<b>(128)</b>	<b>218</b>	<b>631</b>
<b>Total equity</b>	<b>51,947</b>	<b>54,962</b>	<b>53,312</b>
<b>Non-current liabilities</b>			
Deferred tax liabilities	3,206	3,262	2,828
Long term borrowings	820	947	735
<b>Total non-current liabilities</b>	<b>4,026</b>	<b>4,209</b>	<b>3,563</b>
<b>Current liabilities</b>			
Trade payables	1,842	3,584	3,195
Other payables and accruals	16,625	8,149	3,939
Short term borrowings	6,724	5,839	10,971
Taxation	629	63	300
<b>Total current liabilities</b>	<b>25,820</b>	<b>17,635</b>	<b>18,405</b>
<b>Total liabilities</b>	<b>29,846</b>	<b>21,844</b>	<b>21,968</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>81,793</b>	<b>76,806</b>	<b>75,280</b>
	-	-	-
Net assets per share attributable to equity holders of the Company (RM)	1.24	1.30	1.25

*The above condensed consolidated statements of financial position should be read in conjunction with the audited financial statements for the year ended 31 December 2011 and the accompanying explanatory notes attached to the interim financial statements.*

**GOLSTA SYNERGY BERHAD (484964-H)**  
**(Incorporated in Malaysia)**

**Unaudited Condensed Consolidation Statements of Changes in Equity**  
**For the Third Quarter Ended 30 September 2012**

RM'000	←-----		Attributable to owners of parent		-----→		Non-controlling interests RM'000	Total Equity RM'000
	Share Capital RM'000	Share Premium RM'000	Non-Distributable	Distributable	Asset Revaluation Reserves RM'000	Foreign Exchange Reserves RM'000		
<b>As at 1 Jan 2011</b>	42,000	11,175	2,618	426	(3,538)	52,681	631	53,312
The comprehensive income for the period	-	-	-	-	2,552	2,552	(323)	2,229
Others comprehensive income for the period	-	-	-	(272)	-	(272)	-	(272)
<b>As at 30 September 2011</b>	<u>42,000</u>	<u>11,175</u>	<u>2,618</u>	<u>154</u>	<u>(986)</u>	<u>54,961</u>	<u>308</u>	<u>55,269</u>
<b>As at 1 Jan 2012</b>	42,000	11,175	2,657	408	(1,496)	54,744	218	54,962
The comprehensive income for the period	-	-	-	-	(918)	(918)	(346)	(1,264)
Others comprehensive income/(loss) for the period	-	-	(48)	(1,274)	48	(1,274)	-	(1,274)
Dividend paid during the year	-	-	-	-	(477)	(477)	-	(477)
<b>As at 30 September 2012</b>	<u>42,000</u>	<u>11,175</u>	<u>2,609</u>	<u>(866)</u>	<u>(2,843)</u>	<u>52,075</u>	<u>(128)</u>	<u>51,947</u>

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**GOLSTA SYNERGY BERHAD (484964-H)**  
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**Unaudited Condensed Consolidated Statement of Cash Flow**  
**For the Third Quarter Ended 30 September 2012**

	<b>9 Months Ended</b>	
	<b>30/9/2012</b>	<b>30/9/2011</b>
	<b>RM' 000</b>	<b>RM' 000</b>
<b>Profit before tax</b>	<b>(392)</b>	<b>2,695</b>
<b>Adjustments for :</b>		
Amortisation of land use rights	27	39
Amortisation of biological assets	612	649
Bad debts recovered	(38)	(100)
Impairment of biological assets	830	-
Property, plant and equipment written off	910	-
Depreciation of property, plant and equipment	889	877
Gain On Disposal PPE	(29)	(64)
Loss on disposal of investment properties	-	10
Unrealised (gain)/loss on foreign exchange	(387)	(1,849)
Interest expenses	373	535
Interest Income	(89)	(80)
<b>Total adjustment</b>	<b>3,098</b>	<b>17</b>
<b>Operating cash flow before changes</b>	<b>2,706</b>	<b>2,712</b>
<b>Changes in working capital</b>		
Decrease/(Increase) in inventories	3,939	(4,921)
(Increase)/Decrease in receivables	(12,427)	3,331
(Decrease)/Increase in paybles	6,734	5,623
<b>Total changes in working capital</b>	<b>(1,754)</b>	<b>4,033</b>
<b>Cash flow (used in)/from operations</b>	<b>952</b>	<b>6,745</b>
Interest paid	(373)	(535)
Tax paid	(483)	(269)
Tax refund	155	-
<b>Net cash flows (used in)/from operating activities</b>	<b>251</b>	<b>5,941</b>
<b>Investing activities</b>		
Interest received	89	80
Proceeds from disposal of property, plant and equipment	206	64
Purchases of property, plant and equipment	(188)	(865)
Proceeds from disposal of investment properties	-	250
Purchases of prepaid land lease payment	(13)	-
<b>Net cash flows from/(used in) investing activities</b>	<b>94</b>	<b>(471)</b>
<b>Financing activities</b>		
(Repayment)/Drawdown of finance leases	(140)	428
Repayment of loans and borrowing	(442)	(1,264)
Dividends paid on ordinary shares	(477)	-
<b>Net cash flows used in financing activities</b>	<b>(1,059)</b>	<b>(836)</b>
Net (decrease)/increase in cash and cash equivalents	(714)	4,634
Effect of exchange rate changes	366	360
Cash and cash equivalents at beginning of year	4,710	(1,061)
	<b>4,362</b>	<b>3,933</b>
<b>Composition of cash and cash equivalents:</b>		
Cash and bank balances	7,998	6,693
Bank overdrafts	(3,636)	(2,760)
<b>Cash and cash equivalents at end of period</b>	<b>4,362</b>	<b>3,933</b>

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